

G & S MINERALS, CORPORATION
(GSML.PK)

CORPORATE PROFILE

GENERAL INFORMATION:

Incorporation Date:	5-10-87
Original State of Incorporation	Colorado
Current State of Incorporation	Nevada
Incorporation Date:	9-09-97
Date of Re-domicile	9-19-97
Standard & Poors	NO
Moody's OTC Listing	NO
Fiscal Year End	12-31
Annual Share holder Meeting	AS CALLED
In Good Standing	YES
Form 15c211	YES

COMPANY ADDRESS:

723 South Casino Center Blvd.
Las Vegas, NV 89101-6716

SHARE INFORMATION:

Authorized Common Shares	150,000,000
Authorized Preferred Shares	10,000,000
Outstanding Common Shares	69,167,234
Outstanding Preferred Shares	5,000,000
Tradable Stock	14,562,786
CUSIP Number	44108V 20 9
Par Value	.001

REPORTING STATUS:

1933-Act Registration	7-6-87
1934-Act Registration	None
Reporting Status	15(d)
Current reporting status	
<input type="checkbox"/> 13 <input type="checkbox"/> 15(d) <input checked="" type="checkbox"/> Not Subject	
Reports Current	N/A

BENEFIT PLANS:

1997 Employee Stock Compensation Plan
1997 Compensatory Stock Option Plan

MANAGEMENT:

Charles Brown, Chairman
Michael Sandidge, President and CEO
Ryan Kutty, CFO

LEGAL COUNSEL:

TR Maloney
Finance Law Group
trm@financelawgroup.com
Tel: (805) 403-1185
Fax: (267) 395-2188

SECURITIES REGISTRATION:

Form S-18 (File No. 33-14125-D)
Currently a Non-reporting CORP.
10SB - Pending

TRADING / QUOTATION DATA:

OTC / Pink Sheets:	GSML
Bid	\$.20
Ask	\$.21

MARKET MAKER:

Stewart Securities
Est. 1996
(800) 786-2539

TRANSFER AGENT:

Olde Monmouth Stock transfer Co.
200 Memorial Parkway
Atlantic Highlands, NJ 07716
(732) 872-2727
(732) 872-2728

ACCOUNTANTS:

Badger Tax & Accounting
433 Grand Canyon Dr. Suite 102
Madison, WI 53719-1046
Tel. (608) 826-200
Fax (608) 826-0201

INVESTOR RELATIONS:

Undiscovered Equities, Inc.
www.undiscoveredequities.com